

ANNUAL GENERAL MEETING

**WEDNESDAY 29 MAY 2024
10:00 AM WST**

Dear Shareholder

The Board of United Overseas Australia Ltd invites you to participate in the Company's Annual General Meeting to be held on Wednesday, 29 May 2024 at 10:00 am WST as an online meeting.

The Notice of Meeting is available on the Company's website at:
<https://uoa.com.my/uoa-ltd-agm-fy2023/>

The Company's Annual Report can be found at:
<https://uoa.com.my/wp-content/uploads/2024/04/UOA-LTD-ANNUAL-REPORT-2023.pdf>

The Meeting is being conducted only as a virtual meeting, and there will not be a physical location for shareholders to attend.

ACCESSING THE MEETING

The way in which you access the meeting will depend on whether you are an ASX Listed Shareholder, Proxyholder appointed by an ASX Listed Shareholder or SGX Listed Shareholder as outlined below.

ASX Listed Shareholder

Access to the Meeting is as follows:

- 1) Open your internet browser and go to <https://investor.automic.com.au/>
- 2) Login with your username and password or click "**Register**" if you haven't already created an account.
- 3) After logging in, a banner will display at the bottom of the screen to indicate the Meeting is open for registration. Alternatively, click on "**Meetings**" on the left-hand menu bar to access registration.
- 4) Click on "**Register**" and follow the steps.
- 5) Click on the link to join the webcast where you can view and listen to the Meeting.

A complete guide to registering your attendance and voting at the virtual meeting is also available to view and download from <https://www.automicgroup.com.au/wp-content/uploads/2021/01/Virtual-Meeting-Registration-and-Voting-Shareholder-Guide-V2.pdf>

Proxyholders appointed by ASX Listed Shareholders

Proxyholders will need to contact Automic prior to the meeting to obtain their login details.

SGX Listed Shareholders

Shareholders will receive a link for the Meeting on their voting instruction form which can be used to access the Meeting. As the Shares are held through CDP, direct voting at the Meeting is not possible and voting must take place in accordance with the CDP Voting Instruction Form as outlined in the Notice of Meeting.

MALAYSIAN OFFICE: UOA Corporate Tower

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QUESTIONS FOR THE MEETING

As in previous years, you will be able to ask questions of the Company either at the meeting or by submitting questions prior to the meeting.

Prior to the meeting

Questions are to be emailed to the Company Secretary using AGMQuestionsUOALtd@uoa.com.my no later than 5:00 pm WST on Monday, 27 May 2024, noting that questions for the auditor should be submitted no later than Wednesday, 22 May 2024.

Questions submitted by this method after Monday, 27 May 2024 may not be reviewed prior to the meeting.

At the meeting

Shareholders will be able to ask questions during the meeting through a “Question and Answer” panel that will be available as part of the meeting platform.

VOTING

Please see the detailed voting instructions within the Notice of Meeting.

Shareholders whose shares are listed on ASX will be able to vote either at the meeting or by submitting your Proxy Form (either by using the form enclosed or via the Investor Centre of our registry at <https://investor.automic.com.au/>) no later than 10:00 am WST on Monday, 27 May 2024.

Shareholders whose shares are held via CDP at SGX will only be able to vote by submitting the CDP Voting Instruction Form enclosed to the CDP address shown by 5:00 pm SGT on Tuesday, 21 May 2024.

We encourage you to read the Notice of Meeting and look forward to you joining us online for the Meeting.

Stuart Third
Company Secretary
26 April 2024